



# **Ferrosilicon DAILY EXPRESS**

**September 14, 2020 Monday**

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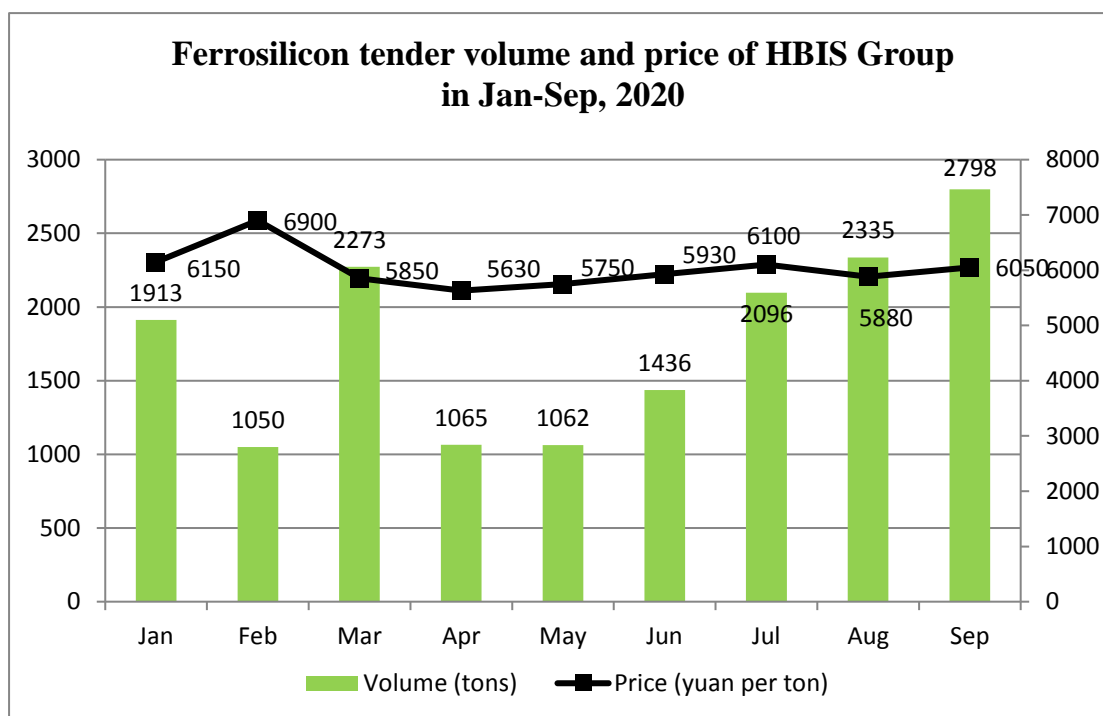


## Ferrosilicon Spot Price

Ferrosilicon	Area	Price (RMB/MT)	Up/Down
<b>Si75#</b>	Inner Mongolia	5800-5900	--
	Gansu	5800-5900	--
	Ningxia	5800-5900	--
	Qinghai	5700-5800	--
	Shaanxi	5600-5700	--
<b>Si72#</b>	Inner Mongolia	5600-5700	--
	Gansu	5600-5700	--
	Ningxia	5600-5700	--
	Qinghai	5500-5600	--
	Shaanxi	5400-5500	--

## Steel Mills Tender – September, 2020

Commodity	Steel Mills	Price (RMB/T)	Change vs. Last Month (RMB/T)	Volume & change vs. last month (Tons)
<b>Ferrosilicon 72#</b>	Shandong Iron & Steel	6130	<b>+250</b>	4500
<b>Ferrosilicon 72#</b>	Anhui Changjiang Steel	6000	<b>+180</b>	4000
<b>Ferrosilicon 72#</b>	Sangang Group	6060	<b>+160</b>	3500
<b>Ferrosilicon 72#</b>	Shagang Group	6060	<b>+180</b>	Tender volume 1500 tons, total volume 3000 tons
<b>Ferrosilicon 72#</b>	HBIS Group	6050	<b>+170</b>	2798(+463)
<b>Ferrosilicon 72#</b>	Nanjing Iron and Steel	/	/	2500(+500)
<b>Ferrosilicon 72#</b>	ZENITH	6050	<b>+170</b>	2500
<b>Ferrosilicon 72#</b>	Xiangtan Iron & Steel	6150	<b>+220</b>	2000(+200)
<b>Ferrosilicon 72#</b>	Valin LY Steel	6100	<b>+170</b>	1500
<b>Ferrosilicon 72#</b>	Xinjiang Basteel	/	/	1200
<b>Ferrosilicon 72#</b>	Fangda Special Steel	6150	<b>+210</b>	600
<b>Ferrosilicon 72#</b>	Anyang Yongxing Special Steel	5950	<b>+150</b>	600
<b>Ferrosilicon 72#</b>	CITIC	6090	<b>+190</b>	/



## Supply

Sell>> Erdos Xijin Company supplies ferrosilicon (70#,72#,75#) & special ferrosilicon (low Al, low Ti, low C), Sales Manager, Mr. Ning, 15049433766/18147786766

Sell>> Wuhai Junzheng Group sells ferrosilicon, 72#, 75#, Mr. Zhou, 13327036330

Sell>> Tengda Northwest Ferroalloys Group supplies silicon, chrome and manganese products

Sell>> Baotou Oma company sell ferrosilicon, Mr. Fang 86-13901139228

Sell>> Sanyuan Zhongtai Company sell ferrosilicon, Mr.Di86-13739507897

Sell>> Inner Mongolia Sanwei company Mr. Zhang 86-13614820288

Sell>> Ningxia Juhe Silicon Company Mr. Chen 86-13909598844

Sell>> Zhongwei Maoye Metallurgy company sell ferrosilicon Mr. Huang 13629555885

Sell>> Zhongwei Dayou Metallurgy company Mr. He 86-18709559808

Sell>> Zhongwei Yuexin Steel supply ferrosilicon 72#, 75#, size10-50、10-80、50-10mm, Ms. Xiao 86-18795356999

Sell>> Zhongwei Tianze Metallurgy supply ferrosilicon65#70#72#75#, low Al0.02.Zhang Yue 86-18995453096

Sell>> Ningxia Xinkangsheng supply ferrosilicon, carbon raiser etc Mr. Ma 86-18395094491

Sell>> Ningxia Ruitaixiang company supply ferrosilicon 60# 65# 66# 72# 75# Ms.

Wang 86-15809631594

Sell>> Aerbadi (Ningxia) Smelting Co., Ltd supply ferrosilicon 72# 75#, natural block, Mr. Chen, 17395155168, Mr. Liu, 17391519151

Sell>> Qinghai Wutong Industry Mr. Lee 86-13997034020

Sell>> Qinghai Huesheng Ferroalloy Co., Ltd, Mr. Chen 86-18697160185

Sell>> Qinghai Fuxin Silicon Mr. Gan 86-18097239888

Sell>> Gansu Honest special ferrosilicon Mr. Dai86-13919058339

Sell>> Gansu Tianyikuangye company special ferrosilicon, normal ferrosilicon etc, Mr.Zhang 0931-2155553

Sell>> Lanzhou Hongye Company high purity ferrosilicon ( $Si \geq 75\%$   $Al < 0.1\%$   $Ca < 0.02\%$ ,  $C < 0.02\%$ ,  $Ti < 0.05\%$  -0.01% etc.),supply all types of ferrosilicon and size under 0-3 mm, size(10-50mm, 3-10mm )Si 72#powder(0-3mm),Mr. Shi 86-13309408708

## Demand

Buy>> Shanxi Shenmu Dongfeng Magnesium Co.Ltd., Chen Jiashuai, 13772375803

Buy>> Shandong Xiangcheng Metallurgical Furnace Charge Co. Ltd., Mr. Li, 13963341489

Buy>> Jiangsu Zhongzaixin Metallurgical Furnace Charge Co. Ltd., Mr. Song, 15861080167

Buy>> Henan Anyang Zhenhuan Metallurgical Refractories Co. Ltd., Mr. Li, 13949530398

Buy>> Boyu Metal Corporation, Ms. Tong, 15242409770

Buy>> Beijing LY Metals and Mining Co., Ltd, Mr. Zhao, 18513433578

Buy>> Shanxi Orient Henglv Investment Casting Co., Ltd, Mr. Mou, 18636705861

Buy>> Silicon 68-72, Barium 4-6, granularity 0.2-0.8, 5-15, 3-8 or natural block, Mr. Chen, 13909598844

## Market Insight

- **China-Mongolia border port handles 1,500 China-Europe freight trains in 2020**

A total of 1,500 China-Europe freight trains have passed through the border port of Erenhot in North China's Inner Mongolia autonomous region since the beginning of this year, sources with the local railway company said Friday.

The 1,500th train this year entered the port around 9:45 am on Friday on its journey to Russia from the eastern Chinese city of Hefei.

Among the 1,500 trains, 691 were outbound, up 42.1 percent year-on-year, and 809 were inbound, up 44.5 percent.

As the COVID-19 epidemic wanes in China, Erenhot Port has seen an increasing number of China-Europe freight trains -- from fewer than two trains per day in March to about eight at present, said Zang Zhixian, who works at the China Railway Hohhot Group.

To better meet the needs of the China-Europe freight train service, Erenhot's railway department has transformed part of its bulk cargo space, which originally handled logs and iron ore, into container reloading areas for the trains, Zang said, adding that train reloading and handling capacities have risen by some 30 percent.

Erenhot Port is the largest land port on the border between China and Mongolia. There are 42 China-Europe freight train routes that pass through the port.

#### ● **Hebei Steel Starts Tangshan Iron and Steel Plant in Legang**

The listed arm of steelmaker HBIS Group Co Ltd announced that the group's phase one steel plant project in the coastal city of Legang in Hebei province of China has become operational with a total iron output capacity of 7.32 million tonnes and steel output of 7.47 million tonnes per year. Hebei Iron and Steel Group's subsidiary Tangshan Iron and Steel Co started 2,922 cubic meter blast furnace No 1, which has an annual capacity of 2.5 million tonnes and 2,050 mm hot rolled coil production line with an annual capacity of 4.1 million tonnes. The bar and wire rod production lines of Tangsteel's new factory will be put into production in mid-October.

The project includes three 2,922 cubic meters blast furnaces, three 100 tonne converters, two 200 tonne converters, two bar, two wire rod, two section and one hot rolled coil production lines. The total capacities are 7.32 million tonnes of pig iron, 7.47 million tonne of crude steel and 7.1 million tonne of finished steel per year, of which 4.1 million tonne of flats and 3 million tonne of quality long steel.

#### ● **Steel processing plant opens in Quwo**

A new steel processing plant built by Shanxi Tongcai Industry and Trade became operational on Aug 17, in the steel industrial park in Quwo county in Shanxi province, adding to the region's strength in advanced manufacturing.

The plant is designed to produce high-end steel alloy rods that can be used in a wide range of industries such as construction and equipment manufacturing, according to Yang Hong, an executive of the company in charge of the plant.

Featuring a high level of automation, efficiency and energy conservation, the executive said the plant is expected to create an annual output worth 2 billion yuan (\$292 million) when it reaches its full capacity.

Tongcai is a private company specializing in the production and trade of steel products. It currently ranks fourth among all the private enterprises in Shanxi in terms of revenue and is among the top 500 private businesses in China, according to Yang.

The company's steel products have been used in many major infrastructure projects in China, including railways, airports and in the manufacturing sector.

"The plant is equipped with a production line imported from Italy, which has helped our company achieve a higher level of smart manufacturing," Yang said.

Developing an advanced manufacturing industry that features new technologies, equipment, business models and environmental friendliness forms a major part of the growth strategy in Quwo, according to the latest requirements of industrial upgrading in Shanxi, said Yang Baochun, Party secretary of the county.

To upgrade its industries and realize sustainable growth, the county's authorities have implemented a new industrial development plan that highlights environmental friendliness and smart technologies, Yang said, adding that local manufacturers have pledged to invest more than 10 billion yuan in the upgrade.

Another enterprise that is about to realize such an industrial transformation is Jinnan Steel Group.

The company's liquefied natural gas project, with a total investment of 3.98 billion yuan, was put into trial operation recently.

"It is China's first facility to produce LNG and ethylene glycol using exhaust gas from coking and steel making," said Zheng Jiaping, board chairman of Jinnan Steel.

He said the facility can generate 3.3 billion yuan in sales revenue and 1.3 billion yuan in net profit annually, as well as create new jobs for more than 300 people.

"It's also an environmentally friendly project featuring recycling of resources and higher energy efficiency. With the project, we estimated that carbon dioxide emissions can be reduced by 560,000 metric tons a year in our company," Zheng said.

Driven by its strong manufacturing industry, Quwo has seen steady growth in its economy this year.

Local statistics show that its GDP grew 8.4 percent year-on-year to 5.89 billion yuan

in the first half of this year. And manufacturing industries contributed 7.8 percentage points of the growth, accounting for 92.4 percent of local GDP.

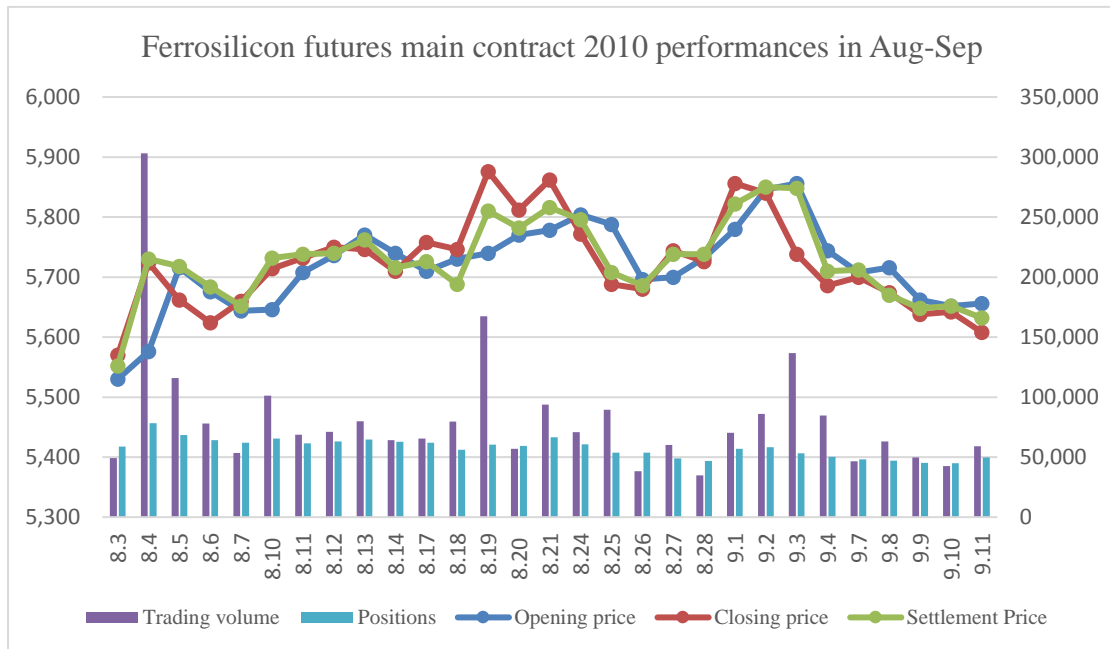
## Daily Market

### Ferrosilicon futures 2010 contract

1. Futures warehouse: The number of warehouse receipts was 13698 (68490 tons), and 938 (4690 tons) were valid for the number of warehouse orders.
2. The 2010 ferrosilicon contract price on ZCE closed at 5608 yuan per ton on September 11.
3. The main position: the top 20 positions increased and decreased variedly, the purchase volume is more than the holding position.

Below are ferrosilicon futures main contract 2010 daily specific performances:

Date	Opening price	Highest price	Lowest price	Closing price	Trading volume	Positions	Range	Settlement Price
9.1	5,780	5,882	5,718	5,856	70,289	56,921	1.35%	5,822
9.2	5,846	5,908	5,804	5,840	85,938	58,311	0.31%	5,850
9.3	5,856	5,924	5,738	5,738	136,699	53,227	-1.91%	5,848
9.4	5,744	5,756	5,672	5,686	84,761	50,360	-2.77%	5,710
9.7	5,708	5,736	5,686	5,700	46,583	48,107	-0.18%	5,712
9.8	5,716	5,720	5,640	5,674	63,038	46,950	-0.67%	5,670
9.9	5,662	5,684	5,624	5,638	49,790	45,222	-0.56%	5,648
9.10	5,652	5,674	5,630	5,642	42,434	44,934	-0.11%	5,652
9.11	5,656	5,662	5,598	5,608	59,072	49,685	-0.78%	5,632



## Currency Exchange Rate

Currency exchange RMB&USD

Intermediate exchange rate of RMB exchange rate in the inter-bank foreign exchange market: RMB: USD 6.8361.

## International Data

- **China's exports of ferrosilicon (>55%) down 47.89% YoY**

According to data of China Custom, in July 2020, China's exports of ferrosilicon (silicon content > 55%) were 13322.17 tons, a month on month decrease of 32.36% and a year-on-year decrease of 47.89%. Among them, 6462.62 tons were exported to South Korea, accounting for 48.51%.

- **China's exports of ferrosilicon (≤55%) down 35.3% YoY in July**

China's ferrosilicon (≤55%) exports in July 2020 decreased by 6.97% vs. last month to 1221.35 tons, and down by 35.3% compared with the same period in 2019. Among them, 386 tons were exported to South Korea, accounting for 31.60%; 274.25 tons were exported to Japan, accounting for 22.45%.

- **China's exports of ferrosilicon (≤55%) down 27% YoY in Jan-Jul**



From January to July 2020, China's export of ferrosilicon (silicon content > 55%) was 177713.98 tons, a year-on-year decrease of 27.097%. Among them, 45695.89 tons were exported to South Korea, accounting for 25.713%; and 40923.61 tons were exported to Japan, accounting for 23.028%.

- **China's exports of ferrosilicon ( $\leq 55\%$ ) down 40.52% YoY**

According to data of China Custom, from January to July 2020, China's exports of ferrosilicon (silicon content  $\leq 55\%$  by weight) were 11137.925 tons, a year-on-year decrease of 40.52%. Among them, 4304 tons were exported to South Korea, accounting for 38.64%; and 2502.65 tons were exported to Japan, accounting for 22.47%.

- **Japan's imports of ferrosilicon (>55%) saw a year-on-year decrease of 48.24% in July 2020**

According to the latest data of Trade Statistics of Japan, in July 2020, Japan imported 21355.046 tons of ferrosilicon (silicon content > 55%), a year-on-year decrease of 48.24% and a month on month decrease of 33.83%. Among them, 9768.95 were imported from Russia, accounting for 45.75%, 5093.3 from Brazil, accounting for 23.85%, and 3700.644 from China, accounting for 17.33%.

In Jan-Jul 2020, Japan imported 210233.811 tons of ferrosilicon (>55%) in total, down by 20.39% compared with the same period in 2019. Among them, 69740.93 tons were imported from Russia, accounting for 33.17%; 47898.6 tons were imported from China, accounting for 22.78%.

- **Japan's ferrosilicon ( $\leq 55\%$ ) imports down 20.895% YoY in July**

According to the latest data of Trade Statistics of Japan, in July 2020, Japan imported 718.482 tons of ferrosilicon ( $\leq 55\%$ ), a year-on-year decrease of 20.895% and a month on month decrease of 68.08%. Among them, 435 tons were imported from China, accounting for 60.54%.

From January to July 2020, Japan imported 6987.999 tons of ferrosilicon ( $\leq 55\%$ ), a year-on-year decrease of 34.74%. Among them, 2967.386 tons were imported from China, accounting for 42.46%.

- **worldsteel: July 2020 crude steel production**

World crude steel production for the 64 countries reporting to the World Steel Association (worldsteel) was 152.7 million tonnes (Mt) in July 2020, a 2.5% decrease compared to July 2019. Due to the ongoing difficulties presented by the COVID-19

pandemic, many of this month's figures are estimates that may be revised with next month's production update.

China produced 93.4 Mt of crude steel in July 2020, an increase of 9.1% compared to July 2019. Japan produced 6.0 Mt of crude steel in July 2020, down 27.9% on July 2019. South Korea's steel production for July 2020 was 5.5 Mt, down by 8.3% on July 2019.

Germany produced 2.4 Mt of crude steel in July 2020, down 24.7% on July 2019. Production in the EU overall is estimated to be 9.8 Mt of crude steel in July 2020, down by 24.4% on July 2019.

The United States produced 5.2 Mt of crude steel in July 2020, a decrease of 29.4% compared to July 2019.

Production in the C.I.S. is estimated to be 8.1 Mt in July 2020, down 5.8% on July 2019. Ukraine produced 1.8 Mt of crude steel in July 2020, down 1.9% on July 2019.

Turkey's crude steel production for July 2020 was 3.1 Mt, up by 7.4% on July 2019.

## Coming Events



**INFA CON CHINA** 第17届中国铁合金国际会议  
The 17<sup>th</sup> China **Ferro-Alloys** International Conference

2020年9月23日-25日 重庆·中国  
September 23<sup>th</sup>-25<sup>th</sup>, 2020, Chongqing, China

主办单位(Hosts): 中国五矿化工进出口商会  
CHINA ASSOCIATION OF MINING & CHEMICALS IMPORTERS & EXPORTERS  
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